



The Association for
Accountants and
Financial Professionals
in Business

THE BOTTOM LINE

A Monthly Publication of the Tulsa Chapter IMA

OCTOBER 2010

WWW.TULSAIMA.COM



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OCTOBER MEETING INFORMATION

TOPIC: Inside View of Global Power’s Reorganization
SPEAKER: David L Willis, CFO
DATE: Tuesday, October 19, 2010
TIME: 11:30 AM – 1:00 PM
LOCATION: Baxter’s Interurban Grill, 717 S. Houston
PRICE: \$20 Members and Guests; \$10 Students
RSVP:
By Credit Card - https://www.tulsaima.com/meeting_payment.php
Cash or Check: Christina Bates, Director of Meetings, IMA 2010-2011
588-7021 office, 284-3650 cell, or Christina.Bates@oneok.com

Recommended for one hour of continuing education credit

ABOUT THE SPEAKER:

David L. Willis, Senior Vice President and Chief Financial Officer with Global Power Equipment Group, Inc. since January 2008. Mr. Willis has a broad range of leadership experience across a range of industries: restructuring advisory services, telecommunications, energy companies and public accounting. From October 2001 to January 2008, he was with the restructuring practice of Alvarez & Marsal LLC, a global professional services firm, where he served clients in advisory and interim management capacities, most recently as Senior Director, overseeing the development and implementation of initiatives to improve operational and financial performance.

Prior to Alvarez & Marsal, Mr. Willis held positions with The Williams Communications Group and Ernst & Young. Mr. Willis received his Bachelor of Business Administration degree from the Price College of Business at the University of Oklahoma and holds an M.B.A. from the University of Tulsa. He is a Certified Public Accountant and has a Certified Insolvency and Restructuring Advisor certification (inactive).

David will provide his perspective on the journey of Global Power through their bankruptcy and reorganization, as well as, their work to complete the registration process with the Securities and Exchange Commission and the listing of its stock on NASDAQ.

LETTER FROM THE PRESIDENT

Fall is here, football season is in full swing and students are back to school. Over the last year we’ve had a great increase of student attendance for our monthly meetings. Let’s all make every effort to help them feel welcome and included.



I am sure most of you can remember back when you were starting out in the accounting field and wondering what your next step would be. Students are the future of IMA and the accounting profession so us helping them to acclimate to the accounting world is needed. In our next meeting, please make an effort to reach out these students as they will be our future accounting leaders.

Also, we have a social coming up October 26th at Leon’s on Brookside. We hope that you will all join us for some fun, door prizes and networking!

Roxie

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http://www.imanet.org/ima_membership.aspx

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www.imanet.org/cma_certification.aspx

Questions or comments may be directed to the editor:

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MEMBERSHIP DRIVE

Its time to step away from that spreadsheet and have some fun! Come out and get to know your fellow IMA members and have an after-work cocktail!

Tulsa IMA FALL SOCIAL & Membership drive

Contact: Christina Bates at 918-588-7021

When: October 26 from 05:30 PM to 7:30 PM

Where: Leon's, 3301 S. Peoria Tulsa, OK 74105

FUTURE MEETINGS:

11/16/10 - Chuck Tryon, Tryon & Associates, Managing Organizational Knowledge

12/8/10 – TBD (Please note that this meeting is on a Wednesday)

1/18/11 – HoganTaylor - Tax Update

2/15/11 - Kevin Burdick, CIO - ONEOK, Inc, Considerations for ERP Systems

3/15/11 - Byron Corwin, Partner - KPMG, Accounting Trends To Watch

4/19/11 – TBD

5/17/11 - Bill Chew, CFO—Bama Companies

Empowering accountants and financial professionals to drive business performance.

IMA is the worldwide association for accountants and financial professionals working in business. We are committed to helping you—and our more than 60,000 members—to expand your professional skills, better manage your organization, and enhance your career.

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