

January 2010

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January General Meeting

Date: Tuesday, January 19, 11:30 am

Speaker: Barbara Cuite, Cuite and Associates

Topic: Tax Update

Location: Baxter's Interurban Grill – 711 S Houston

Price: \$20

RSVP: tstarke@addisonfinancial.com

Recommended for one hour of continuing education credit

About the Speaker

Barbara Cuite is the owner of Cuite & Associates, a local accounting firm with services including tax, estate and financial planning, business valuations, retirement planning, compiled financial statement services, business planning and consulting services.

In addition to 32 years experience in tax planning and preparation, Barbara's personal experience includes a concentration in real estate activities, including home builders, commercial construction, residential land development, commercial land development, like-kind exchanges and tax planning for partnerships, corporate startups and dissolutions.

Prior to Cuite & Associates, Barbara was a Managing Member at Woodrum, Kemendo, Tate & Cuite, PLLC. Barbara is currently a member of the AICPA, OSCP, TCOSCPA and AWSCPA. Barbara serves on the finance committee for Community Action Project and is a member of the Advisory Board for the Community Service Council. She founded the Executive Women's Forum and has participated in Leadership Tulsa and Leadership Oklahoma.

Barbara received both a BS Accounting and MS Accounting from the University of Kansas. She is a Certified Public Accountant, Certified Specialist in Retirement Planning, and a Certified Valuation Analyst.

Letter from the President

Welcome to 2010! I hope your holiday season was as pleasant as mine. Except for the weather it was nearly perfect. Now that the holidays are over it gets very busy in our profession. Please take a break from the year end closing rush and join us for lunch on January 19 at Baxter's. It will be a nice respite for you and you can reconnect with your IMA colleagues.

The speaker for the January technical meeting will be Barbara Cuite and her topic will be "Tax Update". Barbara has been a friend of IMA for at least 10 years and we're glad to have her back to present to the group. Her topic is timely as we head into tax season.

You'll recall that in November our speaker was Kate Hoback of Addison



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<http://www.imanet.org/certification.asp>

Employment Opportunities:

If you are an employer with a position to fill or an IMA member seeking employment, contact:

Duane Duvall, Director of Employment
DuaneD@scottgoble.com

Contact Us

PO BOX 54784, Tulsa, OK 74155

Need to update your personal info?

Access the member directory online -
<http://www.imanet.org/membership.asp>

(You will need your IMA member number to logon)

Questions or comments may be directed to the editor:

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Financial Group. Kate's presentation was interesting and timely. Our participation was very good as well. We appreciate all who came out that day.

On December 10 the 2009 Joint Meeting of Accounting Organizations was held at the Marriott hotel on 71st Street. The speaker's topic was What do you mean, "I started it"? Timothy Johnson was knowledgeable, informative, and entertaining. In short, he was a hit with the crowd. If you haven't made it a habit to attend the annual December Joint meeting you should plan to do so. We always have an excellent speaker and many folks you'd not usually meet are in attendance.

Remember, if you are interested in earning the CMA designation you can get information and assistance from our Board member Sandra Rosette at srosette@intellipack.com.

We'll see you at Baxter's on January 19.

John Thomas

Philanthropy:

As part of its annual philanthropy program, the Tulsa Chapter donated \$500 to the John 3:16 mission in December 2009.



Pictured: Scott Wigton, Assistant Director of Development, John3:16 (Left) and Todd Starke, Tulsa IMA Director of Meetings (Right)

Gleim Partnership

Tulsa Chapter Members receive a significant discount on Gleim CMA study materials.

For more information, contact Melissa Leonard at (800) 874-5346, ext. 131 or via email at melissa.leonard@gleim.com.

Order forms are also available on our website, tulsa.imanet.org

Future Meetings

Tuesday, February 16th – Robert Hyink, Spirit Aerosystems, topic TBD

Tuesday, March 23rd – Kelly Riggs, Vmax, Hope is not a Strategy

Tuesday, April 20th – Les Sussman, Resources Global, Creating a Culture of Compliance

Tuesday, May 18th, Duane Chalmers and Matt Morris, Williams, Williams Perspective on IFRS

All meetings are held at Baxter's Interurban (711 S Houston) at 11:30 am