

September 2009

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September General Meeting

Speaker: David Hall

Topic: Acquisitions

Date: September 15, 2009, 11:30 AM

Location: Baxter's Interurban Grill – 711 S Houston

Price: \$20

RSVP: tstarke@addisonfinancial.com

Recommended for one hour of continuing education credit

About the speaker



David Hall most recently was EVP/CFO of Atlas Pipeline Mid-Continent. He held a similar position with Spectrum Field Services and has held corporate planning and development positions at Transok and ScissorTail Energy. Beginning his career with Standard Oil Company (Indiana), Mr. Hall has over 25 years experience in the natural gas gathering and processing industry. Mr. Hall is a CMA and CPA and has degrees from OSU and TU.

Letter from the President

Greetings. I hope your summer went well and that you get a chance to take some time off to revive and recharge. I attended the IMA National Conference in Denver from June 5-9 and I participated in the IMA Volunteer Leadership training program while there. It was a very informative day and the materials a little daunting when I reflect on the responsibilities of the position I've chosen to accept this year. Thankfully, I have an outstanding Board to help me meet the objectives of our organization. Speaking of your Board, they have been busy planning for the coming chapter year 2009-2010. Your Board Vice Presidents are Roxie Fencl of Addison Financial Group, President-elect and VP- Membership; Jennifer Mitcho of Accounting Principals, VP- Professional Education; Alan Smith of Blue Cross Blue Shield of Oklahoma, VP-Administration & Finance; and John Thomas of Community Care of Oklahoma, President. I'm very excited about the coming year, and especially looking forward to working with these fine people. I would like to mention a couple of people who are crucial to our success while not serving on the Board this year. They are Vicki Coleman of Atlas Pipeline, without whom we wouldn't be able to accomplish our goals; and Noel Groves of AccountKnowledge, who chaired the 2009 CPE Conference. The conference is a big job and Noel and Vicki, along with our Board are instrumental in its planning and execution. Last, you're receiving this newsletter because another Board member takes time from her busy schedule to maintain our local website and serve as Editor of our monthly newsletter. Her name is Kimberly Joyce and she works for BAMA, Inc. Other Board members are Cheri



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Need to update your personal info?

Access the member directory online - <http://www.imanet.org/membership.asp>

(You will need your IMA member number to logon)

Questions or comments may be directed to the editor:

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Turner of the Rowland group, Secretary; Adele Davis of Atlas pipeline, Treasurer; Todd Starke of Addison Financial Group, Meetings; Deborah Lee of NSU, Manuscripts; Karen Walker of Zebco, Community Service; Sandra Rosette of Intellipak, CMA programs; Robert Coke of Crosby, Roster; Mark Mobbs, PR; Duane Duvall, Employment; and Phil Morgan, Corporate Development..

Among our plans for the coming year are:

- Publish the newsletter via email each month by the 10th of the month.
- Publish a job exchange in the monthly newsletter.
- Donate at least \$3,000 to various Tulsa area not-for-profits chosen by the Board.
- Donate \$4,000 to scholars attending Tulsa area universities.
- Publish the Chapter Roster via email.
- Procure quality speakers for monthly technical meetings.
- Promote the CMA program with Tulsa area corporations.
- Schedule at least two meetings at local universities to expose accounting and finance students to the CMA.
- Increase membership by 5% (10) in the next 12 months.
- Hold two socials for members and prospective members.

The IMA national Conference was a huge success, with nearly 500 IMA members in attendance. The speakers were outstanding; and each member had the opportunity to earn as much as 24 CPE hours. I especially enjoyed the Ethics session (that's right, ethics of all things). So much so that we're going to attempt to attract the speaker Maryanne Jennings to the 2010 Tulsa CPE conference in August 2010.

Finally, I ask for your support in the coming year. If you have ideas that will help us achieve our goals as outlined above, please e-mail me. I will consider each and every idea personally. Thanks, and see you at the September meeting.

John Thomas

Future Meetings:

October 13, 2009, 11:30 AM, Baxter's Interurban
November 17, 2009, 11:30 AM, Baxter's Interurban

Visit our website for more information on upcoming meetings

Employment Opportunities:

If you are an employer with a position to fill or an IMA member seeking employment, contact:

Duane Duvall, Director of Employment

DuaneD@scottgoble.com